
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **July 12, 2013**

SECURITY DEVICES INTERNATIONAL INC.

(Exact name of registrant as specified in its charter)

Delaware
*(State or other jurisdiction of
incorporation)*

333-132456
(Commission File Number)

71-1050654
*(I.R.S. Employer
Identification No.)*

1101 Pennsylvania Ave., NW, 6th Floor
Washington, DC 20004
(Address of principal executive offices) (Zip Code)

(905) 582-6402
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

On July 12, 2013 the Registrant issued the press release attached hereto as Exhibit 99.1. In accordance with General Instruction B.2 of Form 8-K, the information set forth herein and in the press release is deemed to be “furnished” and shall not be deemed to be “filed” for purposes of the Securities Exchange Act of 1934, as amended. The information set forth in Item 7.01 of this Current Report on Form 8-K shall not be deemed an admission as to the materiality of any information in this Current Report on Form 8-K that is required to be disclosed solely to satisfy the requirements of Regulation FD.

Item 9.01 Financial Statements and Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	News Release Dated July 12, 2013

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SECURITY DEVICES INTERNATIONAL INC.
(Registrant)

Dated: July 12, 2013

By: /s/ Boaz Dor
Name: Boaz Dor
Title: Secretary



SECURITY DEVICES INTERNATIONAL INC.

NEWS RELEASE

July 8, 2013

Security Devices International Inc. Files Final Prospectus for Public Offering

Security Devices International Inc, ("SDI") TORONTO, July 8, 2013 - Security Devices International Inc. ("SDI"), a defense technology company specializing in the development of innovative, next generation non-lethal ammunition, announced today it has filed a final long form prospectus dated July 2, 2013 (the "Prospectus") with the securities regulatory authorities in Alberta, British Columbia and Ontario in connection with the public offering of common shares of SDI. SDI has entered in to an agency agreement with Macquarie Private Wealth Inc. (the "Agent") for the public offering, on a commercially reasonable efforts basis, of 7,500,000 common shares at a price of CDN\$0.40 per share for total gross proceeds of \$3,000,000 (the "Offering"). A copy of the Prospectus is available on SEDAR at www.sedar.com.

SDI has granted the Agent an over-allotment option (the "Over-Allotment Option"), exercisable for a period of 30 days after the closing date of the Offering, to purchase up to 1,125,000 additional common shares at the offering price to cover over-allotments, if any, made by the Agent in connection with the Offering and for market stabilization purposes. If the Over-Allotment Option is exercised in full, the total gross proceeds of the Offering will be \$3,450,000. The TSX Venture Exchange (TSX-V) has conditionally approved the listing of the shares, subject to SDI fulfilling all of the TSX-V requirements. This press release is for information purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any securities of SDI in any jurisdiction. SDI will issue a further news release as soon as the date for trading on the TSX-V has been confirmed.

About Security Devices International Inc.

Security Devices International Inc. (“SDI” or “The Company”) is a defense technology company specializing in the development of innovative, next generation non-lethal ammunition. SDI is currently in the market-entry stage of deploying their family of non-lethal ammunition to global militaries, law enforcement and correctional agencies.

Forward Looking Statement

The information in this news release includes certain information and statements about management’s view of future events, expectations, plans and prospects that constitute forward looking statements including information with respect to the offering and the listing of the common shares on the TSX-V. These statements are based upon assumptions that are subject to significant risks and uncertainties including those risks identified in the Prospectus. Because of these risks and uncertainties and as a result of a variety of factors, the actual results, expectations, achievements or performance may differ materially from those anticipated and indicated by these forward looking statements. Although SDI believes that the expectations reflected in forward looking statements are reasonable, it can give no assurances that the expectations of any forward looking statements will prove to be correct. Except as required by law, SDI disclaims any intention and assumes no obligation to update or revise any forward looking statements to reflect actual results, whether as a result of new information, future events, changes in assumptions, changes in factors affecting such forward looking statements or otherwise.

NEITHER THE TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICES PROVIDER (AS THAT TERM IS DEFINED IN THE POLICIES OF THE TSX VENTURE EXCHANGE) ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.

For additional information contact:

Allen EZER, Exec. VP

T: 202-351-1633 (U.S.A)

T: 416-453-7798 (Canada)

Or visit: www.securitydii.com

1101 PENNSYLVANIA AVE., NW, 6TH FLOOR, WASHINGTON,
DC 20004
USA T 201 765 1960

125 LAKESHORE RD. E, #300 OAKVILLE, ON L6J 1H3
CANADA T 905 582 6402 F 905 582 9404

www.securitydii.com
